



## LETTER OF INSTRUCTION

Instructions for gifting stock to Near North Montessori School

Donor Name: \_\_\_\_\_ wishes to donate \_\_\_\_\_ shares of \_\_\_\_\_  
(name of stock or mutual fund)

from my account # \_\_\_\_\_ at \_\_\_\_\_ .  
(name of company where you have your account)

**TO: PIPER JAFFRAY & CO.**

DTC Participant #0443; Institution #00443; Agent #00443  
612-303-6000  
800 Nicollet Mall  
Minneapolis MN 55402-7020

**FOR CREDIT TO:**

Near North Montessori School  
Acct # T51006392

BARBARA J WOLTER (612) 303-2167  
Stock gifts DTC Participant #0443  
Institution: #00443; Agent: #00443  
Acct # T51006392

*Value of gift: Please note that Near North Montessori complies with IRS regulations stipulating that the acknowledged value of this gift will be calculated by taking the average of the high price and the low price for the stock on the day it is received in Near North Montessori account listed above and then multiplying this average by the number of shares gifted.*

My signature is guaranteed in this letter.

\_\_\_\_\_  
Account Holder's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Account Holder's Printed Name

Near North Montessori School (FEIN 36-2535895) is a 501(c)(3) not-for-profit organization.

**\*\*Please provide this Letter to your Broker and Copy of Letter to Near North Montessori**